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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING COMPROMISE
SETTLEMENT OF CLAIMS AND
DIRECTING PAYMENT OF
CLAIMS FILED BY LARRY L. AND
PASTY R. RIEGER REVOCABLE
TRUST**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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LAWYERS

PLEASE TAKE NOTICE that the Order Approving Compromise Settlement Of Claims And Directing Payment Of Claims Filed By Larry L. And Pasty R. Rieger Revocable Trust [DE 8241] was entered on the 22nd day of December, 2010, a true and correct copy of which is attached hereto as Exhibit A.

Dated: December 28, 2010

LEWIS AND ROCA LLP

By: /s/ JH (#18024)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

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Counsel for USACM Liquidating Trust

Copy of the foregoing served on
December 28, 2010, via e-mail to:

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s/Leilani Ebanks
Lewis and Roca LLP